FY02 SFA IT Portfolio

Victory ID	PBO Victory Initiatives & Modernization Projects	Business Case Tracking	19% Savings Plan Contribution As of April, 2001 Savings Plan			Target State Vision	PBO Victory Projects Original Requests As of July 2001 DSG / Mod Partner Estimate Formulation	Management Council Approved Modernization Placemat Estimated Allocations as of August 16, 2001 IRB	Current Planned Modernization Estimates	Estimated FY02 Operations Funds Required	Data Source	DSG Target Date	IRB Target Date	IRB Approved Amount	IRB Approved Date	Notes:
			FY02	FY03	FY04											
1	**Turbo FAFSA**															
	Turbo FAFSA Requirements (FOTW v 8.x)	BC-FY02-01	$3,000	$5,500	$5,500	Yes	$2,000	$1,000	$1,000		Placeholder					Enable FAFSA on the EAI Bus
	EDExpress Reengineering										Placeholder					
	Aid Application Reengineering	BC-FY02-02		$5,000	$5,000	Yes		SIS	SIS		SIS Pool					EdExpress Reengineering Included
2	**Common Origination & Disbursement**															
	COD Phase IV			$874	$2,955	Yes		SIS	SIS		SIS Pool				1-Nov-01	Does not reflect negotiated SIS savings $$
	Common School ID	BC-FY02-03				Yes	$2,000	$3,000	$3,000		Placeholder	Dec	Jan			Need $1.5M in FY01 or move all to FY02-03
3	**Financial Management System with E-Business Center**															
	FMS Phase IV	BC-FY02-04		$2,457	$2,457	Yes	$5,000	$5,000	$6,500	$9,900	FY02 Business Case			$6,500	21-Sep-01	Includes $1.5 from GA & Lender Modernization
	FARS Retirement		$1,325	$2,040	$1,870	Yes		SIS	SIS		SIS Pool					
	eCampus Based Program Phase II Completion		$174	$1,763	$1,817	Yes	$1,000	$1,000	$1,000		FY01 Business Case			$1,000	28-Aug-01	
	eCampus Based Program Phase III					Yes	$4,000				Placeholder					
	FP Data Mart Rlse 2 - Self Monitoring Tools & Oversight	BC-FY02-05				Yes	$1,700	$1,000	$1,730	$471	FY02 Business Case			$1,730	15-Nov-01	
	Enterprise Records Management	BC-FY02-06				Yes		$1,500	$1,500		Placeholder	01-Nov-01	14-Nov-01			Operations funding through CFO
	GA & Lender Modernization Enhancements	BC-FY02-07				Yes		$1,550	$0							Incorporated into FMS Phase IV
	Electronic School Financial and Audits	BC-FY02-08				Yes	$4,200	$4,200	$3,800		FY02 Business Case			$3,800	19-Oct-01	
4	**NSLDS Mad Dog Changes**															
	NSLDS Block Editing						$750				OCIO Est					Operations Funds
	NSLDS/DCS Data/Interface Issues						$500				OCIO Est					Operations Funds
	NSLDS Build Student Aid Data Mart						$500				OCIO Est					Need to coordinate with FP Data Mart (Ops)
	NSLDS Reengineering Design & Specifications	BC-FY02-09				Yes	$5,000	$3,000	$3,000		Placeholder			$250	7-Dec-01	$250K approved at 12/7/01 Mcouncil
5	**Schools Portal with Single Logon**															
	Single Sign On for Schools	BC-FY02-10						$5,000	$5,000		Placeholder				7-Dec-01	$250K approved at 12/7/01 Mcouncil
	Single Sign On for Employees										Placeholder				7-Dec-01	
	Single Sign On for Financial Partners										Placeholder			$250	7-Dec-01	
	Single Sign On Development					Yes	$7,500				Placeholder				7-Dec-01	
	Single Sign On Software					Yes	$2,500				Placeholder				7-Dec-01	$2.5M for single sign on software
	SFA Portals Roll-Out Plan					Yes	$400	$400	$3,355	$367	Placeholder				5-Dec-01	$500K approved in MC on 10/19/01. Balance of $2.855 approv
	Students Integrated Portal View	BC-FY02-11				Yes	$2,600	$2,600			FY02 Business Case			$3,355	5-Dec-01	
	Financial Partners Integrated Portal View					Yes	$1,600	$1,600							5-Dec-01	
	Schools Portal Enhancement					Yes	$1,000				Placeholder					
	Public View					Yes	$500				Placeholder					
	Employee View (SFA Intranet)					Yes	$500				Placeholder					
6	**E-Sign & P-Note**															
	eSign Master Promissory Note Phase 2	BC-FY02-14				Yes	$1,000	$1,000	$1,000		Placeholder					
7	**Consistent Answers for Customers**															
	Direct Loan eServicing		$2,312	$3,102	$2,991	Yes		SIS	SIS		SIS Pool				1-Nov-01	
	Consistent Answers for Customers Implementation		$5,075	$7,637	$14,437	Yes		SIS	SIS		SIS Pool		07-Jan-02		7-Jan-02	$5M approved at 1/7/02 IRB from SIS Pool
	DMCS Replacement	BC-FY02-24				Yes		SIS	$2,550		SIS Pool			$2,550	15-Nov-01	$2.55M approved, $958K released until Jan 2002 checkpoint de
	DMCS Stage 2 Reengineering	BC-FY02-25				Yes		SIS	SIS		SIS Pool					
	Direct Loan Servicing Reengineering Stage 1 (DLSS)	BC-FY02-26		$1,400	$3,850	Yes		SIS	SIS		SIS Pool					
	Integrated School Data	BC-FY02-15					$2,000	$500	$500		Placeholder	15-Nov-01	05-Dec-01			
8	**Human Resources Support Systems**															
	HR Modernization Phase 2	BC-FY02-16				Yes	$3,400	$3,400	$3,400		Draft HR Budget	Dec	07-Jan-02			
	SFA U Modernization - Learning Management System	BC-FY02-17	$629	$506	$506	Yes	$2,000	$1,200	$1,000	$250	FY02 Business Case			$1,000	21-Sep-01	
9	**Product Support Analysis (FAFSA, DL Participation, DL e-Servicing)**															
	Product Support Analysis						$1,000				FY01 Placemat					
xx	**Modernization Leadership**															
	Modernization Partner Program Leadership	BC-FY02-18					$9,000	$9,000	$9,000		FY02 Business Case			$9,000	15-Nov-01	
xx	**Enterprise Application Integration Architecture**															
	EAI Implementation R3 -Core Adaptors	BC-FY02-19				Yes	$3,200	$3,200	$3,500		FY02 Business Case			$3,500	15-Nov-01	EAI team to provide status via e-mail to IRB
	ITA Release 3	BC-FY02-20				Yes	$3,600	$3,000	$3,500		FY02 Business Case			$3,500	15-Nov-01	ITA team to provide details in one on one meetings with IRB me
	EAI & ITA Release 3 Software						$2,000	$2,000	$0							Costs for SW incorporated into EAI/ITA Business Cases
	Security Architecture Implementation	BC-FY02-22				Yes	$400	$400	$600		FY02 Business Case			$600	15-Nov-01	
	Consistent Data Architecture	BC-FY02-23				Yes	$950	$950	$950		OCIO Est					
	Data Warehouse					Yes	$200				OCIO Est					
	Architecture Governance & Tech Policy Maintenance						$400				Placeholder					
	SFA to the Internet - TIVWAN		$3,900	$4,200	$4,300	Yes					SIS Pool					
	Inculcate CMM/SDLC						$840				OCIO Est					
SIS	**Shared in Savings Funding Pool**															
	Share in Savings Pool							$9,000	$9,000					$9,000	15-Nov-01	IRB appoved maximum $9M for SIS Pool.
TOTALS	19% Savings Plan (Does not include additional savings not tied to modernization projects)		$16,415	$34,479	$45,683											
	FY02 Total Requested Funds						$73,240	$64,500	$64,885					$46,035		
	FY02 MODERNIZATION BUDGET						$64,500	$64,500	$64,500					$64,500		
	FY02 Fund Balance						($8,740)	$0	($385)					$18,465		
	Total Operations Funds Required									$10,988						

Note: Assumes Oracle run time licenses funded by Operations funds per J. Lynch SFA CFO (6/4/01 IRB Meeting)